

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 30/04/2018 | | | | |
|---|---------------------|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer Date Submitted | China Fire 02/05/20 | Safety Enterprise Gro | oup Limited | | | |
| I. Movements in Authorised | Share Ca | pital | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>445</u> | Descrip | tion : <u></u> | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedir | ng month_ | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 | | |
| Increase /(decrease) | - | 40,000,000,000 | | HK\$400,000,000.00 | | |
| Balance at close of the mon | th _ | 50,000,000,000 | HK\$0.01 | HK\$500,000,000.00 | | |
| (2) Stock code : N/A | Descrip | tion : | | | | |
| | | No. of ordinary shares | Par value (8tate currency) | Authorised share capital (State currency) | | |
| Balance at close of precedir | ng month_ | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the mon | th _ | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : | · | | / |
| N/A Descrip | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share eapital (State currency) |
| Balance at close of preceding month_ | | / | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the e <i>currency)</i> : | nd of the month | | 0,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|--|------------------------|--|------------------|-------------------|--|--|
| | (1) (2) | | shares | classes of shares | | |
| Balance at close of preceding month | 4,078,571,430 | | | | | |
| Increase / (decrease) during the month | 7,470,108,040 | | | | | |
| Balance at close of the month | 11,548,679,470 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share option Scheme Execrise Price: HKD 0.42 (29/05/2009) ordinary shares 115,625,000 (Note 1) shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | , | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | 1 | | | | |
| 4. | <u> </u> | , | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mp//yyyy) | (/ / |) | | | | |
| | | Total E | (Preferen | ary shares) ce shares) other class) | | - - - |

| Class and description | Currency of amount | preceding | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|---------------|----------------------------------|------------------------------|---|--|
| Class and description 1. Rmb2,093,133,694 0.1% | outstanding | monun | monun | monu | mereto | ПОПШ |
| p.a. Convertible Bonds due | | | | | | |
| in 2048 | _ | | | | | (Remark 1) |
| 11 2040 | - RMB | 2,093,133,694 | 0 | 2,093,133,694 | 0 | 6,728,170,020 |
| Stock code (if listed) | KIVID | 2,093,133,094 | | 2,093,133,094 | | 0,728,170,020 |
| Class of shares | | | | | | |
| issuable (Note 1) | ordinary share | s | | | | |
| Subscription price | HK\$0.366 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (11/04/2018 |) | | | | |
| 2. | (11/04/2010 | / | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | · | - | | | / |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | <u></u> | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | — / | | | | |
| Subscription price EGM approval date | | — / | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / /) | Y | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | , | | Total C. (Ordina | | 0 | _ |
| | | | | ce shares) | N/A | _ |
| | | | (C | other class) | N/A | _ |

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | <u> </u> |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Strates (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Stidles (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | • |
| (Other class) | | |
| | | |

| Ot | her Movements in | Issued Sha | are Capital | | | | | |
|----------|------------------|------------|----------------|---|--------------|----------|--|--|
| | Type of legue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of Issue | | | | | | | / |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , | | | | |
| | | | | | | / | | |
| | | | | Class of shares issuable (Note 1) | | <i>_</i> | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | / 1 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u> </u> |
| | | | | | | | | |
| | | | | Older of phones | | | | |
| | | | , | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | / | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| / | | | | | | | | |
| \angle | | | | | | | | |

| | Type of Issue | | | | | | | | i | No. of new shares of ssuer issued during the month pursuant thereto | | es of which be ued uant as at of the |
|---|------------------------|------------|---------------------|------|---------------------------------------|--------------|-------|--------|----------|---|----------|--|
| 5 | | | | | Class of sha | ares | | | | | | |
| | | | | | issuable (Note 1) | aics | | | _ | | | |
| | | | State currency — | | Issue and allotmer date : (dd/mm/yyyy | | (/ | / |) | | | |
| | | | | | EGM approval date (dd/mm/yyyy) | te: | (/ | / |) | | | |
| | | | | | | | / | | | | <u> </u> | |
| | | | | | Class of share | ares e 1) | | | _ | | | |
| 6 | . Repurchase of shares | | | | Cancellation date : (dd/mm/yyyy) | : | (/ | / |) | | | |
| | | | | / | E&M approval date (dd/mm/yyyy) | te: | (/ | / |) | | | |
| | | | | | | | | | | | | |
| | | | | | Class of sharedeemed (Note 1 | ares | | | _ | | | |
| 7 | . Redemption of shares | | | | Redemption date : (dd/mm/yyyy) | : | (/ | / |) | | | |
| | | | | | EGM approval dat (dd/mm/yyyy) | te: | (/ | / |) | | | |
| | | | | | | | | | | | | |
| | | | | | Class of sha | ares | Ord | dinary | <u>/</u> | | | |
| 8 | . Consideration issue | At price : | нк\$ <u>0</u> | .366 | Issue and allotmer date : (dd/mm/yyyy | | (23/4 | /2018 | 3) | | | |
| | | | | | EGM approval date (dd/mm/yyyy) | te: | (11/4 | 1/201 | 8) | | | N1/A |
| | | | | | | | | | | 7,470,108,040 | | N/A |
| | | | | | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Čapital reorganisation | Class of sharesissuable (Note 1) | | |
| | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordina share: (Preference share: (Other class | s) 7,470,108,040 S) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 7,470,108,040 |
|--|---------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (If any): |
|--|
| 1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of |
| HK\$0.366 per share. The translation of RMB into HK\$ is based on exchange rate of HK\$1.00 to RMB 0.85. |
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| Submitted by: Li Ching Wah |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other dary authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.